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DCA Capital Partners II, LP.

\$75,000,000 Aggregate Capital Commitment

The COIN Program invites proposals for safe, sound and solvent investments that offer an acceptable financial return and that also provide tangible social and/or environmental benefits to underserved low-income and/or rural communities.

TYPE OF INVESTMENT - (Reportable in NAIC Schedule BA)

DCA Capital Partners II, LP. is a Private Equity Fund which is structured as an unleveraged Small Business Investment Company (SBIC). SBIC funds are de facto eligible for bank CRA credit consideration due to their required investment focus on job-creating small and medium sized businesses located in underserved geographies, and thus similarly fulfills the objectives of COIN. In addition, DCA has solid and conservative managers, who have a proven track record of delivering top-quartile returns even in the most adverse market conditions. For example, their 2005 vintage Fund focused on underserved portions of CA - one of the hardest hit regions during the economic downturn - was among the top-performing 2005-vintage funds nationally yielding over 14% IRR.

USE OF PROCEEDS

The Fund will invest in a diversified portfolio of companies - generally with revenues of \$10M - \$150M – across a broad spectrum of industries. The Fund will take Preferred Stock or Subordinated Debt positions in the companies in which it invests, providing considerable downside protection to the Fund (and its investors) if a portfolio company underperforms its projections. The Fund will focus on growth capital investment opportunities as well as unleveraged recapitalizations and buyouts across a broad spectrum of diversified industries - including healthcare, food and beverage, agri-business, software, business services, manufacturing and distribution, media and communication, and consumer products. The Fund has a history of investing on highly-attractive terms by investing in 100% proprietary deals, sourced through its impressive network of referral sources within the target geography. DCA is organized as a Delaware limited partnership, unleveraged SBIC (green light approval letter received; final license approval pending funding commitments) and is further qualified as a Venture Capital Operating Company (VCOC) permitting pension fund assets to be invested in the Fund.

GEOGRAPHIC FOCUS/ SOCIAL IMPACT

The Fund will make equity-related investments in high-quality, growth-oriented companies within the Central Valley of California and similar rural and underserved communities with limited access to growth capital, primarily (mostly rural) communities located in the Central Valley of California and, to a lesser extent, the adjacent markets of Arizona, Nevada, Utah, and Oregon. While the Fund is primarily focused on generating market-beating returns with below-market risk, it naturally creates high-value jobs, attracts new talent to the community, and promotes economic development throughout the underserved communities in which it invests.

ENVIRONMENTAL AND SOCIAL BENEFIT

The Fund will pursue investment opportunities in communities that don't have ready access to capital. It also promotes responsible environmental, social and corporate governance objectives and invests across several general industry sectors including those focused on sustainable technologies and services – energy efficiency (software and devices); renewable resources, and healthy lifestyles.

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